

**From:** [Salazar, Oscar \(NY\)](#)  
**To:** [Jennings Jr, Thomas](#)  
**Subject:** Hedge funds gathering in Palm Beach Gardens, FL – March 1-3: COMPLIMENTARY INVITATION FOR FLORIDA PENSIONS  
**Date:** Wednesday, October 22, 2014 5:21:18 PM

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Dear Thomas,

[Alpha Hedge East](#), now in its 21<sup>st</sup> year, brings together over 300 leading hedge fund managers, asset allocators and industry service providers for three days of information exchange on investment ideas and strategies, as well as networking and business development. Based on the previous successful track record of the conference, the excellent cutting-edge program we are developing, the quality conference venue, and IMN's superior conference organization and execution, we are expecting another large and high quality turnout in 2015. The meeting is known as one of the most important and forward thinking hedge fund conferences in the States and we will once again be in your own back yard in beautiful Florida in March.

You and your trustees are invited to attend as our guest on a **complimentary pass**. Listen to and network with thought leaders from over 100 hedge funds (e.g. past Alpha Hedge participants include Passport Capital, Fortress Investment Group, Carlyle, Man Group, Cerebellum Capital, Greywolf etc) many of whom are established success stories as well as many who are new in the market place.

\*Please note also that delegates staying at the PGA Resort on the Sunday night (March 1<sup>st</sup>) will have complimentary access to the final round of the Honda Classic.

I look forward to hearing from you and to confirming you as a member of our delegation.

Best regards,

Oscar Salazar  
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#### **View Sample of Past Attendees:**

#### **Public & Corporate Pension Funds:**

*Investment Officer, CALSTRS*  
*Portfolio Manager, Investment Compliance & Operational Risk, CALPERS INVESTMENTS*  
*Investment Officer, LOS ANGELES CITY EMPLOYEES' RETIREMENT SYSTEM (LACERS)*  
*Board Member & Trustee, SAN JOSE FEDERATED PENSION PLAN*  
*Committee Member/Trustee, SAN DIEGO COUNTY EMPLOYEES RETIREMENT ASSOCIATION*  
*Director of Investments, SCHOOL EMPLOYEES RETIREMENT SYSTEM OF OHIO*  
*Chairman of Investment Committee, SAN BERNARDINO COUNTY EMPLOYEES' RETIREMENT*  
*President Emeritus of SACRS, MARIN COUNTY RETIREMENT SYSTEM*  
*Chief Investment Officer, FAIRFAX COUNTY RETIREMENT SYSTEMS*  
*Corporate Treasurer, GIRL SCOUTS OF USA*  
*Portfolio Manager, KOCH INDUSTRIES, INC.*  
*Senior Investment Officer, FAIRFAX COUNTY POLICE RETIREMENT BOARD*  
*Trustee, SAN BERNARDINO COUNTY EMPLOYEES' RETIREMENT ASSOCIATION*  
*Chair, WEST PALM BEACH POLICE PENSION FUND*

*Chief Investment Officer, Assistant Director, Retirement Services, CITY OF SAN JOSE*  
*Senior Investment Analyst, SUTTER HEALTH*  
*Deputy Executive Director, CHICAGO TRANSIT AUTHORITY EMPLOYEES RETIREMENT SYSTEM*  
*Investment Committee Chairperson, OAKLAND POLICE & FIRE RETIREMENT SYSTEMS*  
*President, FAIRFAX COUNTY POLICE RETIREMENT BOARD*  
*Investment Officer/Corporate Governance, CALIFORNIA STATE TEACHERS' RETIREMENT SYSTEM*  
*Trustee; Investment Program Manager, CITY OF SAN JOSE POLICE AND FIRE RETIREMENT PLAN;*  
**SANTA CLARA VALLEY TRANSPORTATION AUTHORITY**

**Family Offices/Foundations/Endowments:**

*Chief Investment Officer, KRUSEN FAMILY OFFICE*  
*Chief Investment Officer, WATERSTREET FAMILY OFFICES*  
*Investment Officer, PACIFIC MARIN INVESTMENTS*  
*Principal & CIO, HARPER FOSTER FAMILY OFFICE*  
*Chief Investment Officer, RAA CAPITAL*  
*Registered Representative, MERCURY SECURITIES, LLC*  
*Investment Committee Member, WESTOVER SCHOOL ENDOWMENT*  
*Director, HARRIS MYCFO, LLC*  
*Chairman, MIVEN FAMILY OFFICE*  
*CEO, CRUTTENDEN PARTNERS*  
*Principal, M.A. WEATHERBIE & CO., INC.*  
*Associate Advisor, CLARITY WEALTH ADVISORS*  
*Vice President, HARPER FOSTER FAMILY OFFICE*  
*President & Founder, ELMWOOD AVENUE ADVISORS*  
*Vice President, MIVEN FAMILY OFFICE*  
*Managing Director, GF CAPITAL PARTNERS*  
*President, PENINSULA FAMILY OFFICE LLC*  
*Managing Director, COOPERFUND, INC.*  
*Managing Director, LONE EAGLE CAPITAL, LLC.*  
*Analyst, Asset Management, ABBOT DOWNING*  
*President & CEO, SFG ASSET ADVISORS*  
*CEO, METROPOLITAN CAPITAL STRATEGIES, LLC*  
*President, SHIELD MANAGEMENT SERVICES LTD*  
*Analyst, SFG ASSET ADVISORS*  
*Investment Committee Chairman, MOREHOUSE COLLEGE*  
*Investment Officer, THE COLLEGE OF WILLIAM AND MARY FOUNDATION*  
*Director of Investments, SILICON VALLEY COMMUNITY FOUNDATION*  
*Director of Investments, EARLHAM COLLEGE*  
*Chief Executive Officer, RAA CAPITAL*  
*Chair, MICHIGAN LEGISLATIVE BLACK CAUCUS FOUNDATION*  
*Executive Director, BOYS & GIRLS CLUBS OF CAPISTRANO VALLEY*  
*Executive Vice President & Chief Financial Officer, TERRA FOUNDATION FOR AMERICAN ART*  
*Managing Director, AFH HOLDING & ADVISORY, LLC*  
*Investment Committee Member, MINGEI INTERNATIONAL MUSEUM FOUNDATION*  
*Director of Alternative Investments, G FAMILY HOLDINGS, LLC*  
*Assistant Portfolio Manager, WISCONSIN ALUMNI RESEARCH FOUNDATION*

**Hedge Funds/Fund-of-Funds:**

*Chief Investment Officer, PASSPORT CAPITAL*  
*Executive Chairman, North America, MAN GROUP*  
*Managing Director, FORTRESS INVESTMENT GROUP*  
*Managing Director, PALOMA PARTNERS MANAGEMENT COMPANY*  
*Principal and Portfolio Manager, CARLYLE GROUP*  
*Co-Chief Executive Officer, BROADMARK ASSET MANAGEMENT, LLC*  
*Director, PASSPORT CAPITAL*

*Senior Portfolio Manager, AQR CAPITAL MANAGEMENT*  
*Managing Director, BLACKROCK*  
*Managing Director, Head of Invesco Solutions, INVESCO*  
*US Legal Head and Chief Compliance Officer, BLUEMOUNTAIN CAPITAL MANAGEMENT*  
*CIO and Portfolio Manager, KIMMERIDGE CAPITAL*  
*Co-Founder and President, MEEHANCOMBS*  
*Associate Director, PACIFIC ALTERNATIVE ASSET MANAGEMENT COMPANY, LLC*  
*Managing Director, UBP ASSET MANAGEMENT LLC*  
*Partner Senior Investment Officer, MAGNITUDE CAPITAL*  
*Principal & Co-Chief Investment Officer, SEER CAPITAL MANAGEMENT*  
*Chief Investment Officer, TIBURON CAPITAL MANAGEMENT, LLC*  
*Partner, ACI*  
*Director, CADIAN CAPITAL MANAGEMENT*  
*Vice President, NB ALTERNATIVE INVESTMENT MANAGEMENT LLC*  
*Portfolio Manager, IONIC CAPITAL MANAGEMENT*  
*Partner, Chief Operating Officer & Chief Financial Officer, ATALAYA CAPITAL MANAGEMENT LP*  
*Portfolio Manager, VECTOR CAPITAL*  
*Chief Investment Officer, BOCA GE CAPITAL, LLC*  
*Managing Partner and Portfolio Manager, ARTEMIS CAPITAL MANAGEMENT*  
*Chief Executive Officer, CEREBELLUM CAPITAL*  
*Managing Director, NAPIER PARK GLOBAL CAPITAL*  
*Head of International Relationship Management, MELLON CAPITAL MANAGEMENT*  
*Portfolio Manager, ANGEL ISLAND CAPITAL*  
*Director, COLLINS CAPITAL INVESTMENTS*  
*Managing Director, GREYWOLF CAPITAL*  
*Managing Director, RELATIONAL INVESTORS LLC*  
*Portfolio Manager, BAYLIGHT CAPITAL*  
*Director, SPRINGS CAPITAL*  
*Chief Compliance Officer & Deputy General Counsel, GREYLOCK CAPITAL MANAGEMENT*  
*Chief Investment Officer, TEAMCO ADVISERS, LLC*  
*Senior Managing Director, GRAHAM CAPITAL MANAGEMENT*  
*President, HATTERAS INVESTMENT PARTNERS*

**RIAs/Wealth Managers:**

*President, SICA WEALTH MANAGEMENT, LLC*  
*Senior Managing Director, CLIFFWATER, LLC*  
*Managing Director, Wealth Management, MORGAN STANLEY PRIVATE WEALTH MANAGEMENT*  
*Chief Executive Officer, FIFTH STREET MANAGEMENT*  
*Chief Investment Officer, Managing Partner, STONEWATER CAPITAL LLC*  
*Vice President of Asset Management, BEVERLY HILLS WEALTH MANAGEMENT*  
*Manager Research - International Equities, FIS GROUP*  
*Principal, Investments, CAPROCK*  
*Founder & CEO, WILLOW GROVE ADVISORS, LLC*  
*Senior Portfolio Manager, HEWLETT PACKARD*  
*Director ALM Modeling and Analytics, GENERAL ELECTRIC CAPITAL CORPORATION*  
*Sr. VP - Alternatives, US TRUST*  
*Managing Director, COMMONFUND*  
*Advisor, FORT POINT CAPITAL*  
*Director, ASPIRANT*  
*Founder & Director, ORESUND CAPITAL LLC*  
*Managing Partner, BELMONT CAPITAL GROUP*  
*Partner and the Chief Executive Officer, CORRUM CAPITAL MANAGEMENT*  
*Partner/Advisor, FREESTONE CAPITAL MANAGEMENT*  
*Investment Committee Trustee, CRYSTAL SPRINGS UPLANDS SCHOOL*  
*Director, SCHOOL CHILDREN'S TRUST- UTAH PERMANENT STATE SCHOOL FUND*  
*Founder, CONTINGENT MACRO ADVISORS LLC*

*Juris Doctor, SCHOOL CHILDREN'S TRUST - UTAH PERMANENT  
Director Hedge Fund Research, PROGRESS INVESTMENT MANAGEMENT  
Senior Investment Analyst, AAA NORTHERN CALIFORNIA, NEVADA & UTAH  
Managing Director, TRUTTA CAPITAL  
Vice President, PRESIDIO GROUP  
Managing Director, ALLEN INVESTMENT ADVISORS  
Chief Compliance Officer, BLUEPOINTE CAPITAL MANAGEMENT, LLC  
Investment Advisor, BARBU INVESTMENT GROUP  
Vice President, Investment Management, EVERCORE WEALTH MANAGEMENT  
President, FMS OF AMERICA  
Chief Investment Strategist, PENSION PARTNERS  
Senior Portfolio Manager - Emerging Markets Macro, THE CAMBRIDGE STRATEGY  
Vice President, BLUEPOINTE CAPITAL MANAGEMENT  
President, JMR CAPITAL MANAGEMENT, INC.  
President, Institutional Consulting Services, BEACON POINTE ADVISORS, LLC  
Manager, Investment Analysis, NORTHROP GRUMMAN  
Director, Electronic Trading, BANK OF AMERICA MERRILL LYNCH  
Vice President, Market Structure, ROSENBLATT SECURITIES  
Executive Principal, TWO SIGMA SECURITIES, LLC  
Director of Investments, COMPREHENSIVE FINANCIAL MANAGEMENT  
Executive Director, PMG VENTURE GROUP  
Research Analyst, PRESIDIO GROUP  
Chief Financial Officer and Chief Operating Officer, CORRUM CAPITAL MANAGEMENT  
Portfolio Manager, WEST SIDE ADVISORS  
VP/Principal, ALPHA TITANS, LLC*

**Consultants/Regulatory/Academics/Economists:**

*Regional Director, San Francisco Regional Office, U.S. SECURITIES AND EXCHANGE COMMISSION  
Chief Investment Officer, HIGH ROCK LAND COMPANY, LLC  
Director, STEPSTONE GROUP, LLC  
Principal, SEILER, LLP  
Principal & Portfolio Manager, GAMBLE JONES INVESTMENT COUNSEL  
Consultant, Principal, PENSION CONSULTING ALLIANCE, INC.  
Partner, ALBOURNE AMERICA, LLC  
Principal, TMI ASIA LIMITED  
Principal, MERCER INVESTMENTS  
Founder/President, MOTERE CONSULTING  
Senior Analyst, ALBOURNE AMERICA LLC  
Managing Partner, THE WEALTH LEGACY GROUP  
Chief Investment Officer, GRAY & COMPANY  
Chairman & Chief Executive Officer, PRIVOS CAPITAL  
Consultant, Colorado Registered Investment Advisor, RIM UNLIMITED, INC.  
Director, Manager Research, STRATEGIC INVESTMENT SOLUTIONS INC  
Senior Investment Analyst, STRATEGIC INVESTMENT SOLUTIONS  
Assistant Vice President Hedge Fund Research, CALLAN ASSOCIATES INC.  
Senior Consultant, NEPC, LLC  
CEO & Founder, ONE EARTH VENTURES  
Professor of Law - A&H College, DELGADO COMMUNITY COLLEGE  
Continuing Lecturer, HAAS SCHOOL OF BUSINESS  
Associate Director, AIMA  
Partner, Head of Investment Solutions, HEWITT ENNIS KNUPP  
Chairwoman and Founder, CHANTICO GLOBAL, LLC  
Portfolio Analyst, ALBOURNE AMERICA LLC  
Vice President, Head of Alternative Strategies, WILSHIRE ASSOCIATES  
Consultant, Principal, PENSION CONSULTING ALLIANCE, INC.*

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